

# ACCELERATE DATA CENTER INFRASTRUCTURE EXPANSION

power  
heat  
scale

Overcome power, heat, and scale challenges with Flex

## GRID-TO-RACK CRITICAL POWER SOLUTIONS

Revamp power delivery to support AI workloads.

## IN-RACK POWER SOLUTIONS

Efficiently manage and distribute power to the IT equipment within a server rack.

## CHIP-LEVEL POWER MANAGEMENT

Design solutions years in advance of new product launches.

## DIRECT-TO-CHIP LIQUID COOLING

Support AI and high-performance compute environments.

## VERTICALLY INTEGRATED SYSTEM RACK MANUFACTURING SERVICES

Bring together compute, storage, network, power, and cooling technologies.

## DATA CENTER SERVICES

Expand data center capacity faster and more cost-effectively worldwide.

## DATA CENTERS IN THE AI ERA

100kW rack = 34 home furnaces working at capacity

**\$15.7 trillion**

economic opportunity  
driven by AI by 2030<sup>1</sup>

**19% to 27%**

projected increase in global  
demand for data center  
capacity from 2023 to 2030<sup>2</sup>

**3x**

more data center  
power required in  
2030 vs. 2020<sup>2</sup>

**500kW**

capacity supported  
by next-gen power  
distribution units (PDUs),  
with roadmaps  
extending to 1GW<sup>4</sup>

**125kW**

delivered by custom  
power shelves built for  
the demands of AI<sup>4</sup>

**1 MW – 2MW**

handled by capacitive energy  
storage systems to manage  
power surges<sup>4</sup>

**300kW**

per rack cooling,  
scalable to 2MW+  
with JetCool  
SmartSense CDU<sup>4</sup>

**\$110B+**

projected annual  
growth in deployment  
services by 2030 — driven  
by compute demand and  
infrastructure timing<sup>3</sup>



1. EY  
2. McKinsey & Co  
3. Research and Markets  
4. Flex proprietary data