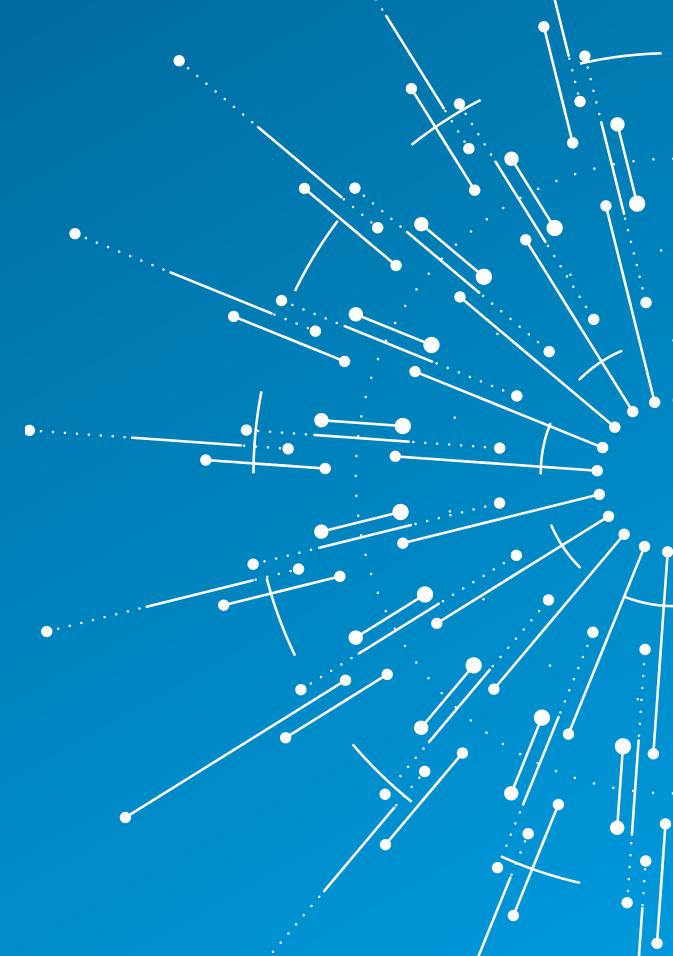
## flex.

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# Supply Chain Sustainability Program GHG kick-off webinar



## **Honored Guests**



**Vincent Cellard** 

**VP**, Procurement



**David Gessler** 

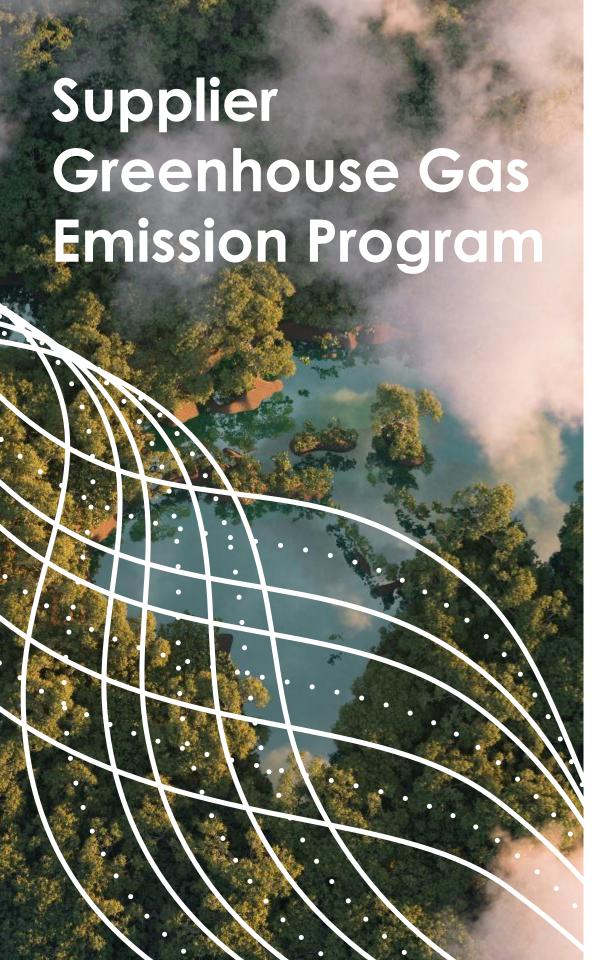
VP, Mechanical Management



Jon Lee

VP, Electrical Management





Flex has adopted greenhouse gas emissions reduction targets necessary to meet the Paris Agreement goals, limiting global warming to 1.5°C above preindustrial levels.



In order to support <u>Flex's 2030 goals</u>, the supplier sustainability team launched a GHG emission reduction program with our preferred suppliers and in partnership with CDP (formerly known as the Carbon Disclosure Project) to help us achieve our GHG emission reduction goals.

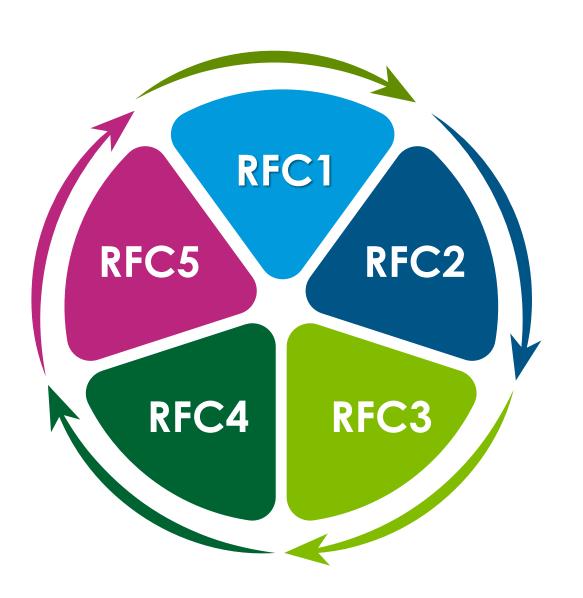


\*Note: To remain in the PSP, suppliers will be required to commit to have an emissions reduction target within 3 years from the approval date in the PSP.



## Reasons for Concern

Risk level transitions for climate change at 1.5°C



#### RFC1 Unique and threatened systems

 Artctic sea-ice dependent ecosystems

Unsects projected to lose 50% of

geographic range

- Reduced habitability of small islands
- Increased endemic species extinction

#### **RFC2 Extreme weather events**

- Increase in fluvial flood
- Soil moisture droughts

- Agricultural and ecological droughts
- Crop failure
- Malnutrition and risk of disease

#### **RFC3 Distribution of impacts**

- Crop failure in maize up to 40%
- Flood risk in Asia and Africa

 High risk of mortality and morbidity due to Heat extreme and infectious diseases

#### RFC4 Global aggregate impacts

- 10% decrease in effectuve labor
- 24% exposure global flooding
- Reduced marine food provisioning
- Decline in oceane animal biomass

#### RFC5 Large-scale singular events

- Sea level rise yp to 3.1 m
- Risk of savannisation of the Amazon



## Greenhouse Gas Emissions





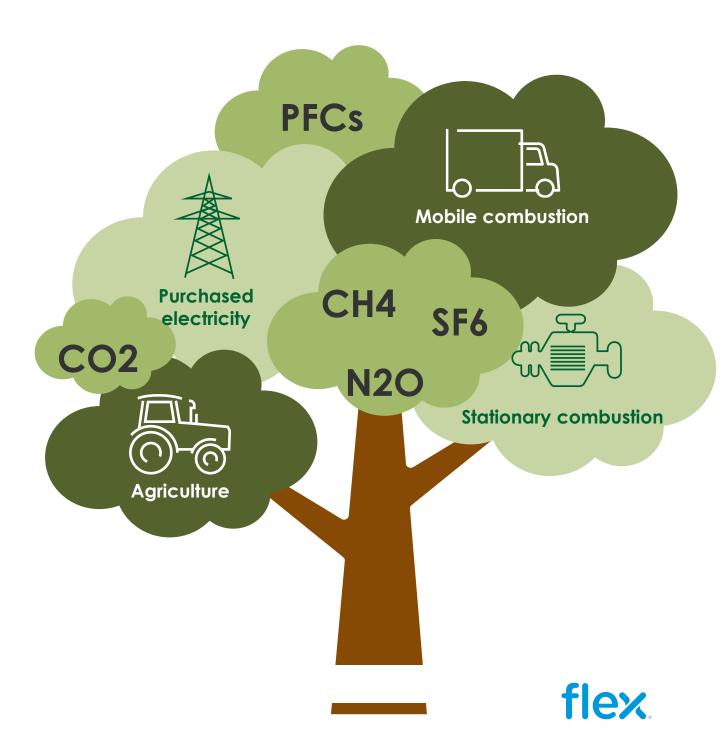
### Greenhouse Gas Emissions

**Greenhouse gases (GHG)** are trap heat from the sun that warm the planets surface, creating a greenhouse effect and allowing life on earth.

**Primary sources** of GHG emissions are the burning of fossil fuels for electricity, heat and transportation; and even land-use change, or agriculture.



#### Some examples of greenhouse gases:



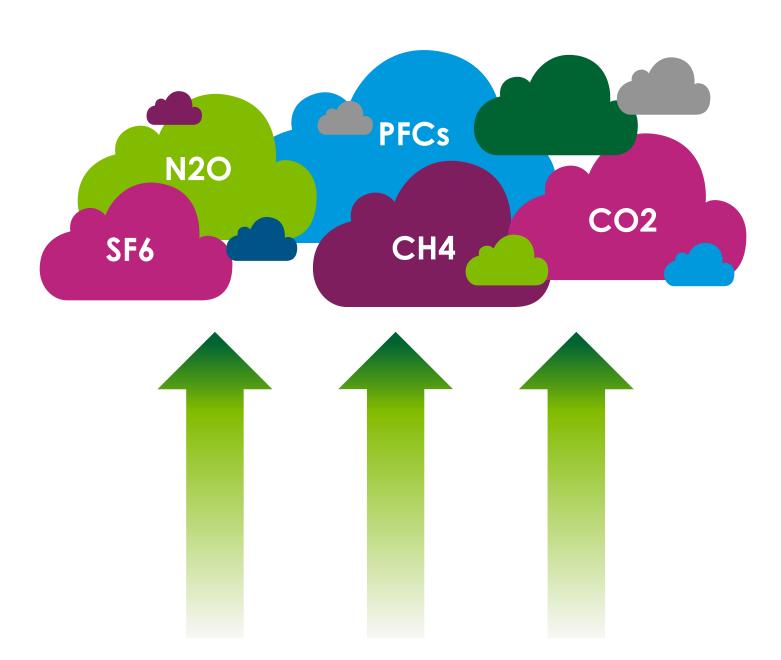
## **GHG Emissions Scopes**

#### Scope 1

Direct emissions from fuel combustion and refrigerant leakage from company's owned facilities and vehicles and on-site manufacturing.



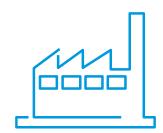




#### Scope 2

**Indirect emissions** from the purchase of electricity, steam, heat, and cooling.



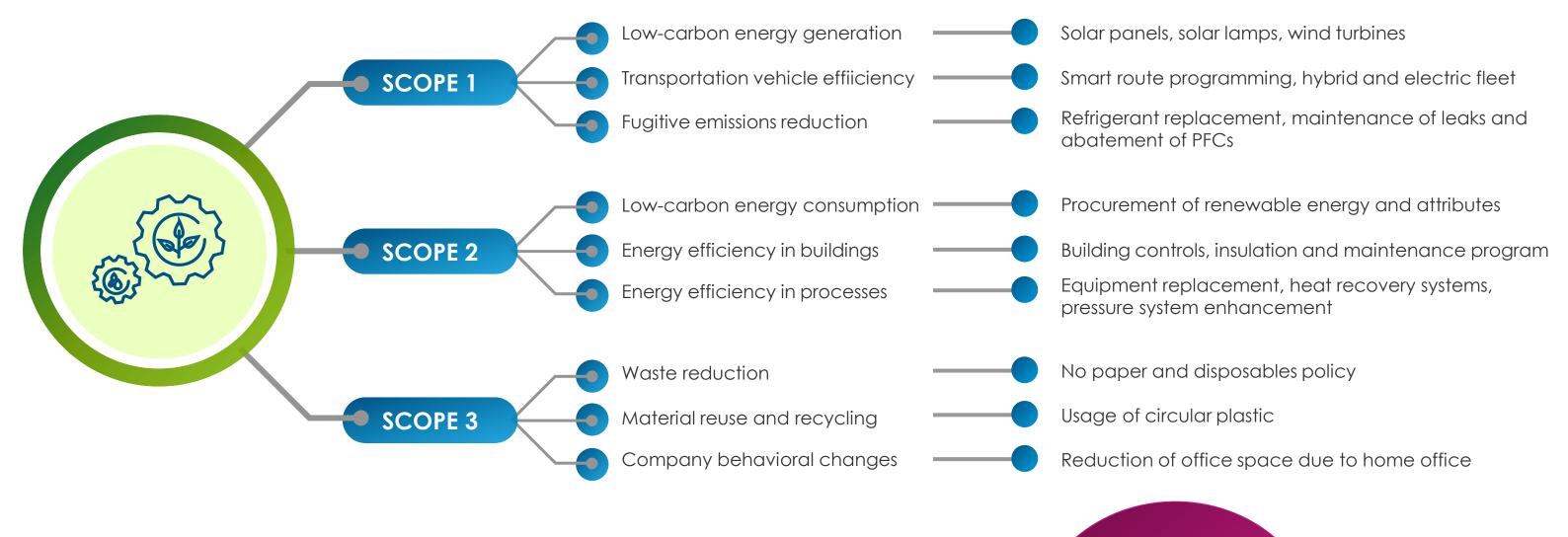


#### Scope 3

Indirect emissions from a company's value chain (e.g., purchased goods and services, use of sold products, suppliers).



## Greenhouse gas emission reduction activities



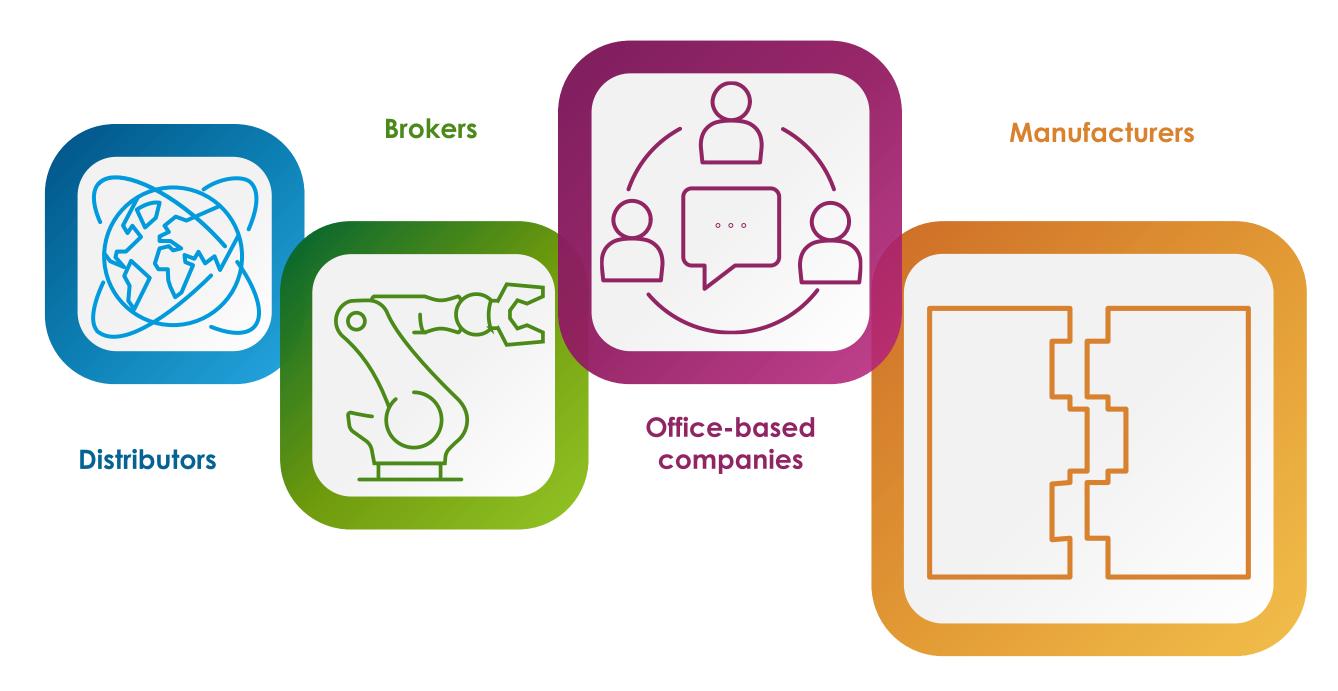
Scope 1
Direct GHG
Emissions
0.06%

Scope 2
Indirect GHG
Emissions
0.48%

Scope 3
Other Indirect
Emissions
99.46%



## Companies included in this initiative



All companies generate emissions (e.g., by purchasing electricity or driving vehicles) and we all have improvement areas in our daily operations where we can reduce our emissions and environmental impact.

## Renewable Energy



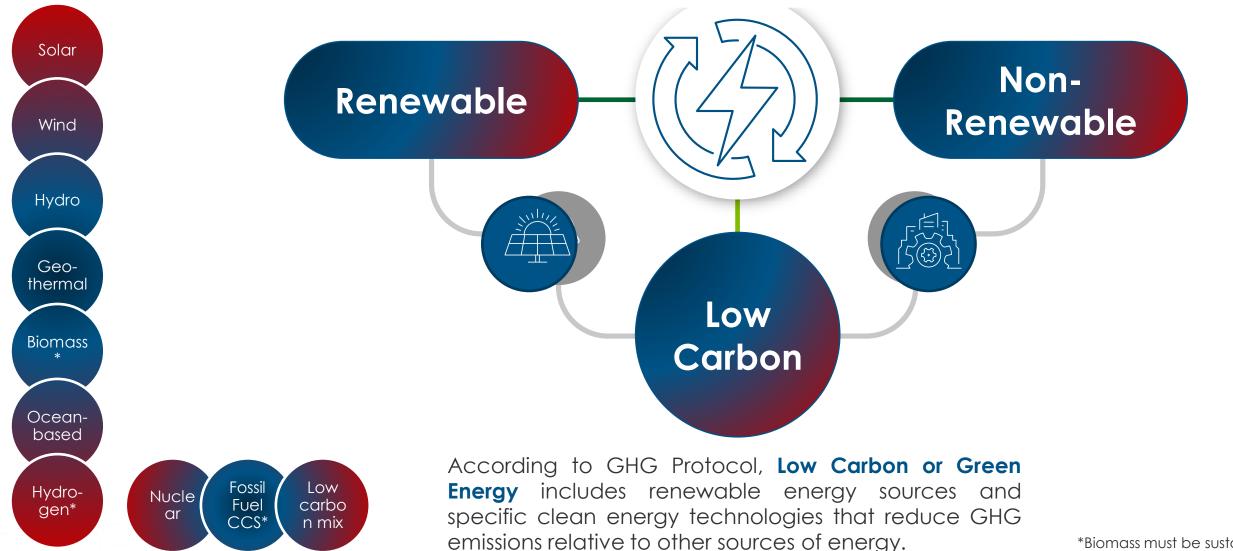


## **Energy Specs**

#### Renewable, non-renewable and low carbon energy.

According to GHG Protocol, **renewable energy** are fuels and energy obtained from sources that are ultimately replenished from natural solar and gravitational energy flows.

**Non-renewable energy** are fuels and energy obtained from sources that will not be replenished in our lifetime.



\*Biomass must be sustainable in order to be renewable and/or low carbon

**Fossil** 

fuels

<sup>\*</sup>Hydrogen must be obtained through renewable electricity

<sup>\*</sup>Fossil fuels can be considered low carbon if a CCS (carbon capture and storage) is used

## Renewable Energy Concepts

#### **Energy Sources & Technologies**

Renewable sources are the primary form of energy, with technologies energy is transformed to an energy carrier. Such as solar energy with solar panels can be transformed into electricity.

#### **Bundled and Unbundled Energy**

**Bundled energy** powers our facilities, also provides a proof of RE and **unbundled energy** is a tracking system for environmental impact, meaning there is no consumption but there is credit for CO2 avoidance.

#### **Procurement Mechanisms**

Mechanisms used to procure bundled and unbundled energy in regulated and non-regulated energy markets. Such as energy agreements, energy attribute certificates and supply agreements.

#### **Energy Models**

Lineal regression used to determine energy consumption per part number.









## Flex's Renewable Energy Maturity

## MEXICO 285 trees/year

#### **MEXICO**



#### **CHINA**



#### 2018

Solar PV projects were deployed in Mexico and India



#### 2019

Solar PV projects were deployed in Mexico and Netherlands

#### 2020

Solar PV projects deployed in Austria and procurement mechanisms were implemented in Asia and Europe



#### 2021

Increase of Solar PV Projects and procurement mechanisms under revision

Solar PV: Solar Photovoltaic
\*Estimated data of GHG emissions avoidance,
equivalent to the CO2 captured by a tree.







## GHG Questionnaires Overview



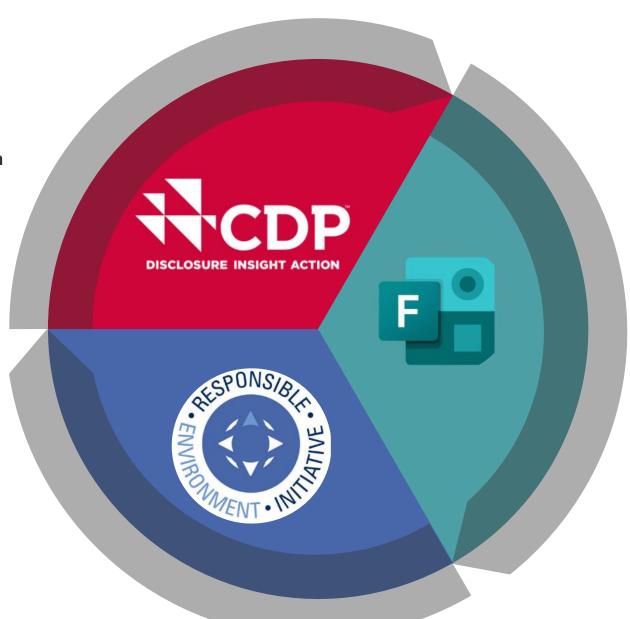
## 2024 GHG Questionnaires



#### **CDP QUESTIONNAIRE**

Start date: June 4th

Deadline: September 18<sup>th</sup>



#### FLEX - MS FORMS

Start date: June 4th

Deadline: September 18<sup>th</sup>

## RBA – EMISSIONS MANAGEMENT TOOL

Start date: April 29<sup>th</sup> Deadline: August 1<sup>st</sup>





flex.		DISCLOSURE INSIGHT ACTION		Responsible Business Alliance  Advancing Sustainability Globally	
	Target Question	2023 Question #	2024 Question #	RBA EMT Section	MS Forms section
1	GHG Emissions reduction target(s)	C4.1.1, C4.1.2	7.53.1 and / or 7.53.2	[Targets]	[Section 3: GHG Emissions Reduction Targets]
2	Renewable energy target	C4.2.1	7.54.1	NA	[Section 5: Renewable Energy Targets]
3	Emissions reduction initiatives	C4.3	7.55, 7.55.1, 7.55.2	[Emissions initiatives]	[Section 6: Sustainability initiatives]
4	Methodology for emissions calculations	C5.3	7.2	[Company information]	[Section 2: GHG Emissions Data]
5	Base year information	C5.1, C5.2	7.5	[Company information]	[Section 3: GHG Emissions Reduction Targets]
6	Scope 1 emissions	C6.1	7.6	[Scope 1]	[Section 2: GHG Emissions Data]
7	Scope 2 Methodology (LB / MB)	C6.2	7.3	[Scope 2]	[Section 2: GHG Emissions Data]
8	Scope 2 Emissions	C6.3	7.7	[Scope 2]	[Section 2: GHG Emissions Data]
9	Scope 3 emissions (optional)	C6.5	7.8	[Scope 3]	[Section 2: GHG Emissions Data]
10	Renewable & Non renewable energy consumption and usage totals	C8.2a, C8.2b	7.30, 7.30.1, 7.30.6, 7.30.7	[Energy reporting]	[Section 4: Energy Data]
11	GHG Emissions allocation	SC1.1, SC1.2	7.26	NA	[Section 7: Emissions Allocation]

## Suppliers involved in the GHG program

















Chartered Electronics









































# How to activate your GHG Questionnaire





## 2024 Questionnaire Setup

## **Quick Tips for Getting Started**



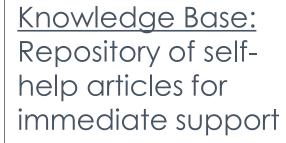
#### **Before you start:**

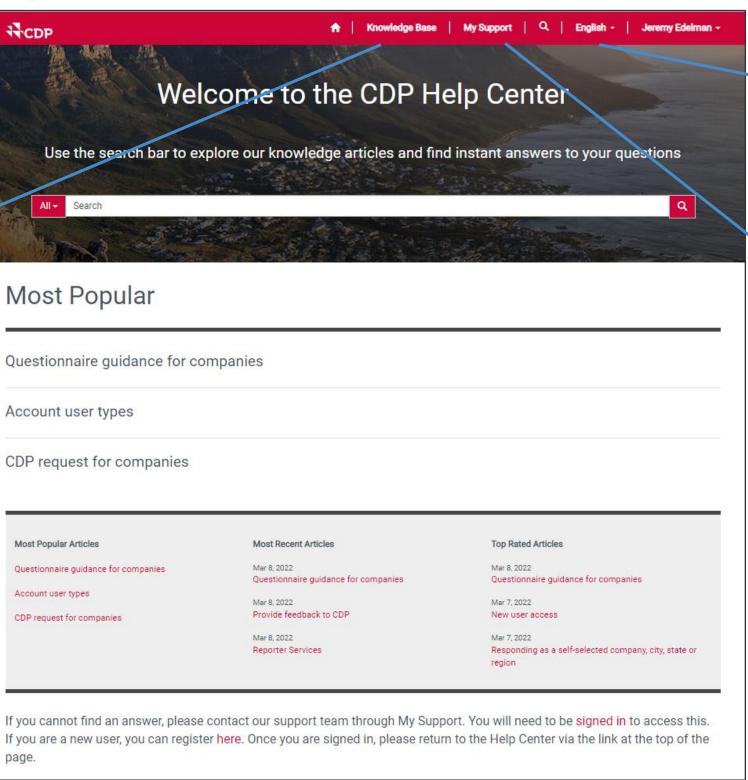
- Allow emails from @cdp.net, disable popup blockers, optimized use in Google Chrome
- ▼ Visit: www.cdp.net/guidance
- Review questionnaires offline by downloading them in Microsoft Word or a PDF
- Review guidance and scoring methodology

#### **How to access:**

- Register a contact on CDP's website
- ▼ Follow the activation link in the invitation from CDP
- Login to CDP's website and activate your questionnaires immediately
- If you have not received an email from CDP by end of April, contact the CDP Help Center
- Scoring Deadline: September 18, 2024

## **Using CDP's Help Center**







Support in multiple languages: English, Portuguese, Japanese, Chinese (Simplified), Spanish

"My Support" - once logged in, you can raise a ticket for CDP (will link to your account)

Popular articles

https://help.cdp.net/

## **Guidance and Support**



## Visit our online disclosure guidance page:

Disclosure 2024 materials

#### Corporates







### CDP full corporate questionnaire and reporting guidance

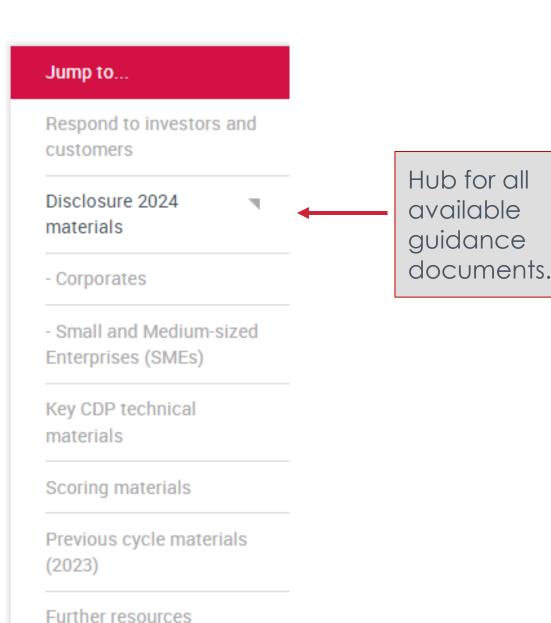
View the full corporate questionnaire and reporting guidance for 2024.

#### CDP full corporate questionnaire – Overview

Learn more about the structure of the full corporate questionnaire, the environmental issues covered, the sectoral approach, and more.

#### Mapping IFRS-S2 to CDP questionnaire

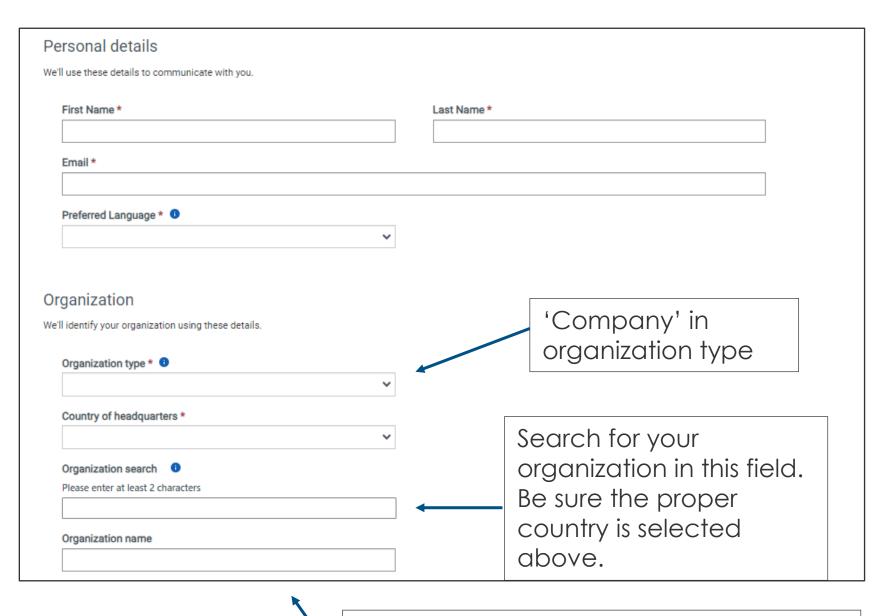
A summary of connections between the 2024 CDP full questionnaire and the IFRS S2 standard.



Give feedback

## Register a Contact with CDP: Register to Disclose form





If your organization is not found in the "Organization search", add it manually here using the legal organization name ("Example Corporation" or "Example, Inc." rather than "Example")

## Register to Disclose form link

Organization name in preferred language			
Main website URL*			
Reason for registering *			
· ·			
<u> </u>			
	'My organization has		
Organization address	been requested to		
Enter the address your company lists as its global headquarters.	disclose'		
Address Line 1 *			
Address Line 1			
Address Line 2			
City *			
State or Region			
Zip/Postal Code *			



















#### Set up your CDP questionnaire

These introductory questions help us customize the questionnaire for your organization.

#### Note:

- · Your answers here will not be publicly disclosed, even if you choose to make the rest of your CDP response public;
- · These questions are not part of your final submission;

Start questionnaire setup

- · You can change your answers at any time until you submit your final CDP response;
- . If you change your answers, the sections in your CDP questionnaire may change too.

The questions cover the following topics. Some may not be presented to your organization:

	About your organization
	Activity classification
	Assessment of environmental issues
	Intent to submit
Д	Additional information







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#### About your organization

#### Your organization's questionnaire

CDP acknowledges that Small and Medium-sized Enterprises (SMEs) may have different reporting capabilities and requirements compared to larger companies. For this reason, CDP has two corporate questionnaires:

- · The full corporate questionnaire is suitable for large companies and organizations, and includes sector-specific datapoints.
- The SME corporate questionnaire is tailored to the needs of SMEs and contains fewer, simplified datapoints. Only organizations which meet CDP's SME eligibility threshold may complete the SME questionnaire.

Based on your organization's revenue and total number of employees, you are eligible and recommended to complete the SME questionnaire.

- We intend to complete the SME questionnaire, as recommended.
- We intend to complete the full corporate questionnaire.

Info

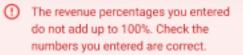
By default, the recommended version is already selected

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#### Activity classification

#### What were your organization's business activities according to CDP-ACS?

During a single reporting year, organizations may get revenue from many activities. CDP-ACS is our Activity Classification System: a three-tiered system made up of Industry, Activity Group and Activity. It takes into account the diverse activities from which companies earn revenue, and associates them with relevant environmental issues. Read more about CDP-ACS.

We use this information to add sector-specific questions based on the allocations at the end of the page. If you are eligible for CDP scoring, you will only be scored on your primary questionnaire sector.

To discuss changing your CDP-ACS sector allocations, contact CDP for support.

Grade	CDP Industry	CDP Activity Group	CDP Activity	Questionnaire sector	% annual revenue associated with activity
1	Industry X	Biotech, Health Care & Pharma	Biotechnology	General	80% ①
2	Industry X	Biotech, Health Care & Pharma	Biotechnology	General	5% ①
3	Industry X	Biotech, Health Care & Pharma	Biotechnology	General	0% ①
Primary questionnaire sector: General		Additional questionnaire sector a	Previous Next		

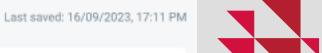












DRIVING SUSTAINABLE ECONOM

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#### Intent to submit

#### Request to disclose on climate change

All organizations disclosing to CDP will be asked questions relating to climate change. By proceeding to the next page, you confirm that your organization intends to submit information on climate change.

If you do not intend to progress to the questionnaire and submit data relating to climate change, CDP will consider this as non-disclosure. Read CDP's scoring approach to non-disclosure.

#### The positive impact of reporting climate-related data

By sharing information on your organization with CDP, you're helping to solve our planet's biggest environmental challenges: climate change.

#### Climate-related data drives organizational change

Improving corporate awareness through measurement and disclosure is essential to managing climate change risk. Since its launch in 2002, CDP's data and insights have helped thousands of organizations measure their impacts, set ambitious targets, and demonstrate progress for key stakeholders.

#### You're in good company

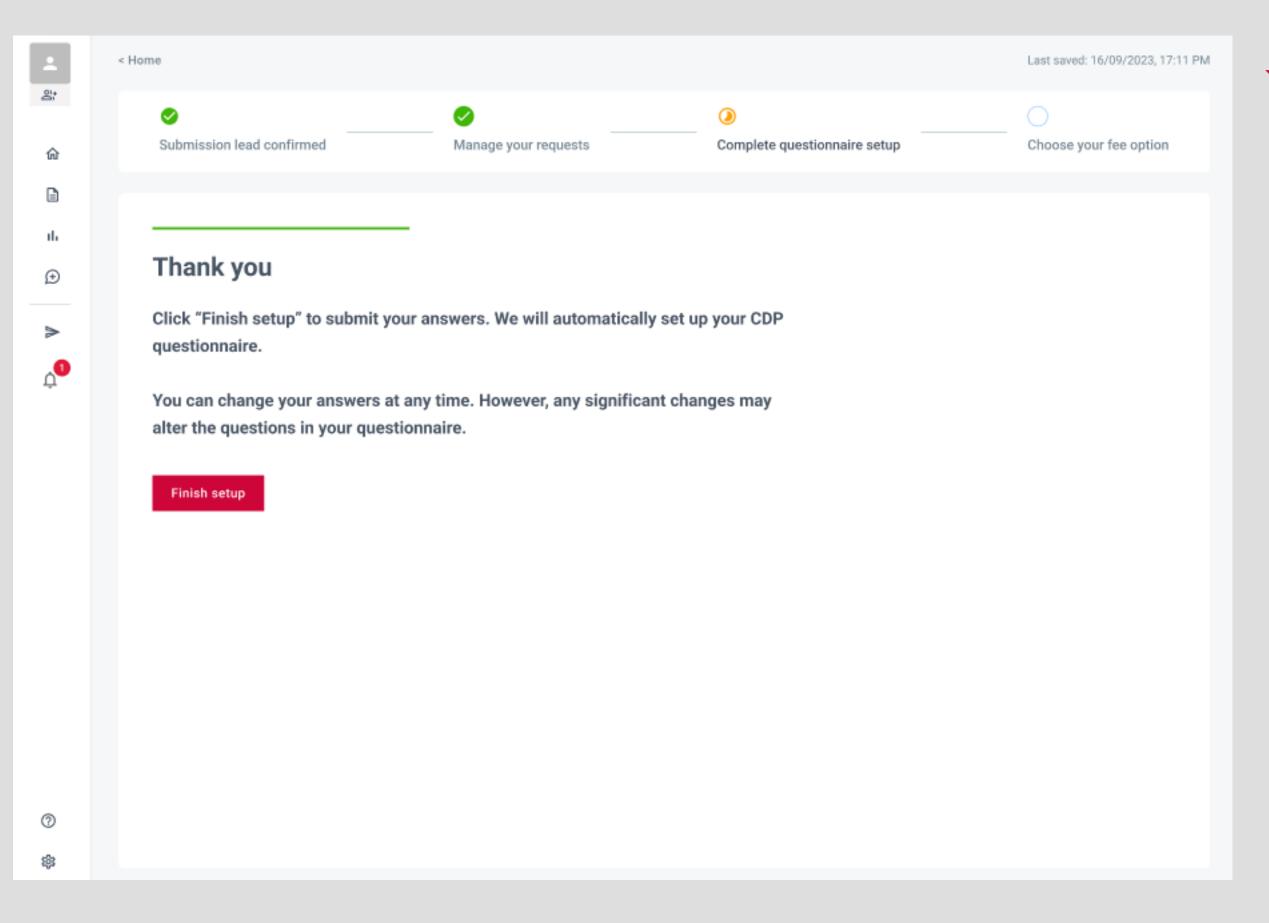
In 2024, more than 700 Capital Market Signatories representing over US\$142 trillion in assets, supported CDP's Letter requesting environmental information from more than 30,000 companies worldwide. CDP collects environmental data from 330+ major purchasers with over US\$6.4 trillion in procurement spend.

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# Relevance & Impact



## Importance of setting emissions reduction targets

These targets are the reduction percentage that a company has defined for their greenhouse gas emissions they help the organization to reach sustainability goals, and impact areas such as financing, business and new opportunities with customers



impact against peers

Identify risks and opportunities and communicate risk management

practices





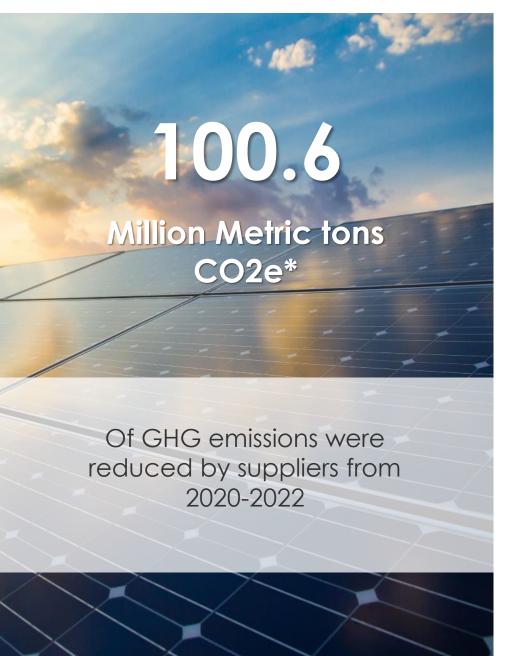


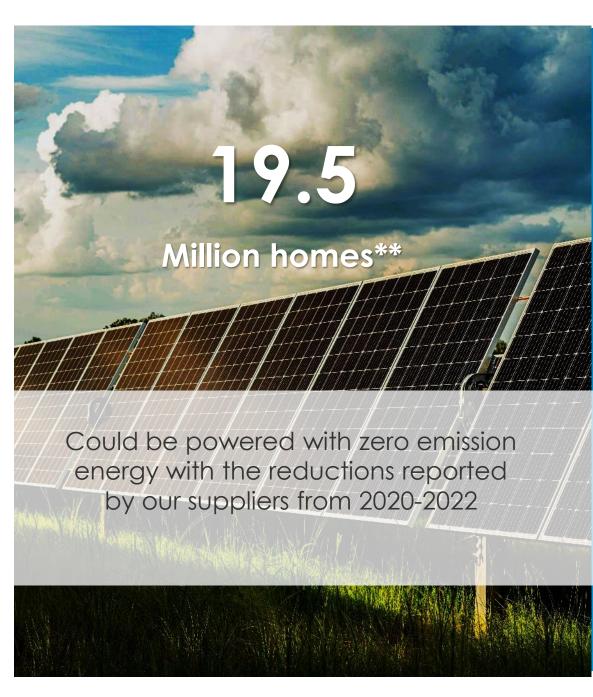
Demonstrate transparency and operational competence to your customers



## GHG Program Preferred Suppliers' Impact









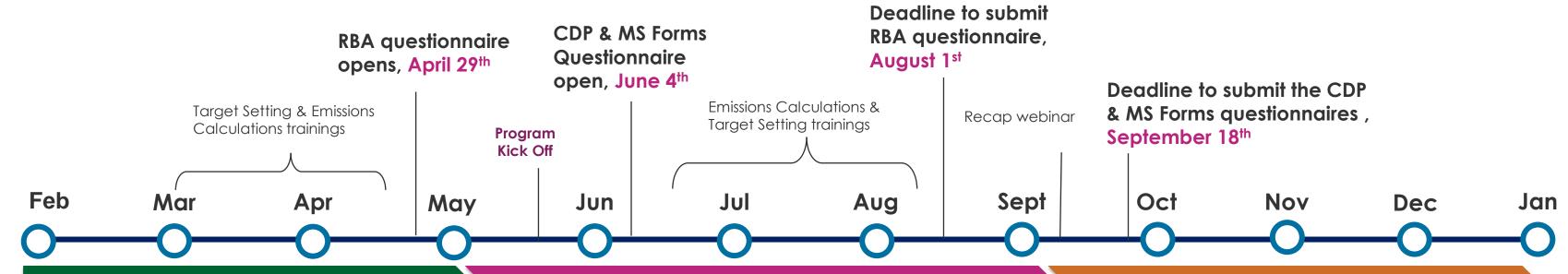
<sup>\*</sup>As reported by Flex suppliers on CDP from 2021 to 2023

\*\*With the contribution of 330 watts peak

# 2024 Timeline & Preparation



## 2024 GHG Program Timeline



## Pre-Disclosure

#### Flex invitation to suppliers

#### Webinar dates:

- Target Setting:

  AME & EU: March 12<sup>th</sup>

  Asia EN: March 13<sup>th</sup>

  Asia CH: March 14<sup>th</sup>
- GHG Emissions:

  1st AME & EU: April 16th
  1st Asia EN: April 17th

1st Asia CH: April 18th

Kick-off:

AME & EU: May 21<sup>th</sup> Asia EN: May 22<sup>th</sup> Asia CH: May 23<sup>th</sup>

GHG Emissions:

2<sup>nd</sup> AME & EU: June 18<sup>th</sup> 2<sup>nd</sup> Asia EN: June 19<sup>th</sup> 2<sup>nd</sup> Asia CH: June 20<sup>th</sup>

## Disclosure Cycle

#### Supplier fill-in and submit the questionnaire

Webinars from Flex to support suppliers in their disclosure

Target Setting:

1st AME & EU: July 16th 1st Asia EN: July 17th 1st Asia CH: July 18th Recap:

AME & EU: September 3<sup>rd</sup> Asia EN: September 4<sup>th</sup> Asia CH: September 5<sup>th</sup>

On-Site trainings:

Guadalajara, México: July 9<sup>th</sup> Shenzhen, China: July 11<sup>th</sup> • GHG Emissions:

3<sup>rd</sup> AME-EU: August 13<sup>th</sup> 3<sup>rd</sup> Asia EN: August 14<sup>th</sup> 3<sup>rd</sup> Asia CH: August 15<sup>th</sup>

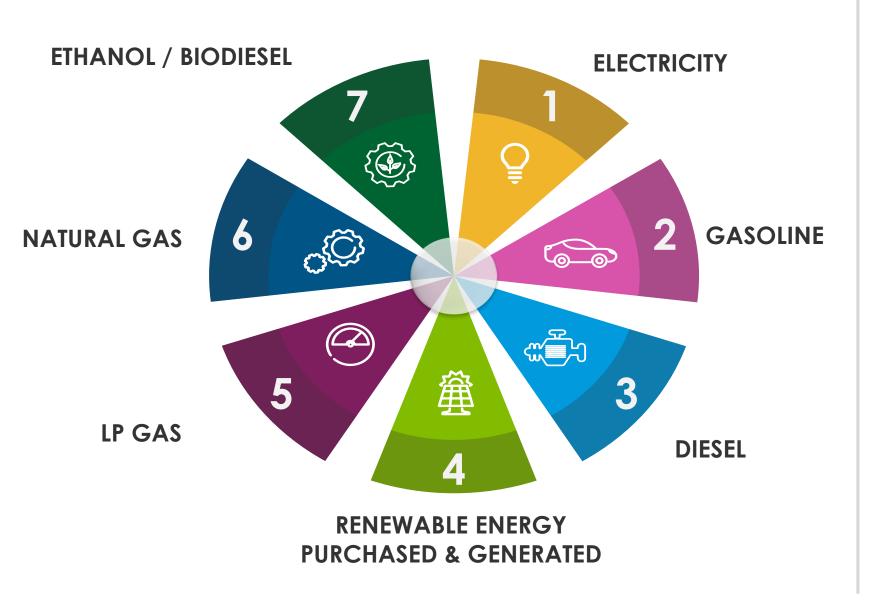
- Post-Disclosure
  - Discuss results with suppliers and send feedback, and hold suppliers accountable for on-going improvement
  - Work with suppliers to explore collaborative opportunities
  - Suppliers continue their environmental journey

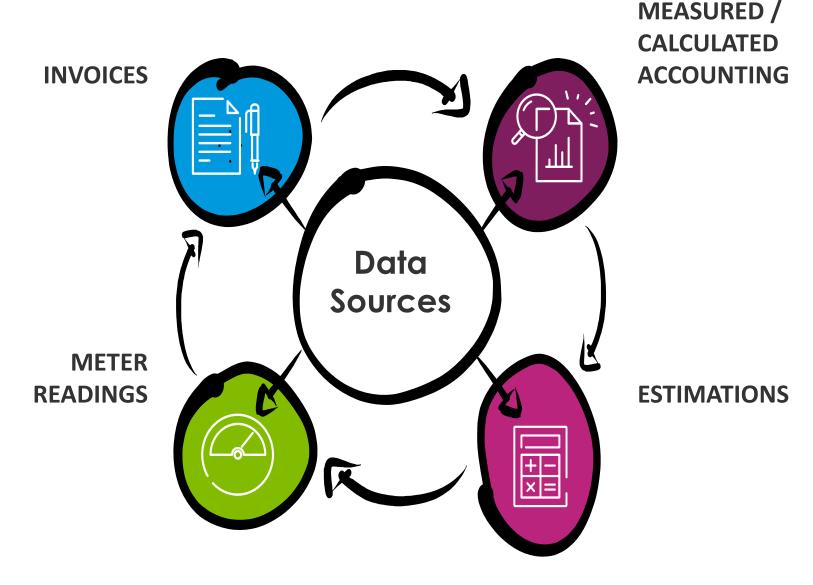
Personalized sessions
 During all disclosure cycle



## What you will need to calculate your GHG Emissions

You need to collect data for the following direct and indirect **energy sources** that may apply to your company:







## Calculation tools

Here you can find some recommended files for further information and to assist you in your GHG emission calculations and Renewable energy calculations:



2024 GHG emissions tool V1.4.0.xlsx



GHG Emissions tool 2024 - Quick guide.pdf

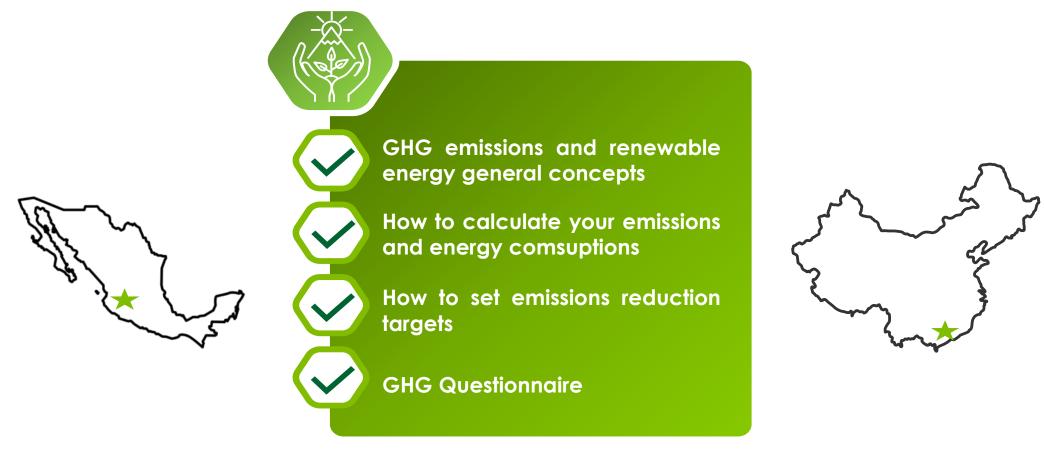
Disclaimer: Flex gives no warranty and accepts no responsibility or liability for i) errors or omissions in the content; ii) the accuracy or the completeness of the information and materials; and iii) any calculations, results or information derived from the use of any information contained in this document. Under no circumstance will Flex be held liable in any way for any claim, damages, losses, expenses, costs or liabilities whatsoever (including, without limitation, any direct or indirect damages for loss of profits, business interruption or information) resulting or arising directly or indirectly from the use of or inability to use this document, or reliance on the information and materials on this document. Flex has exercised reasonable efforts to include accurate and up to date information





As part of our supplier's training strategies, we will be conducting 2 on-site trainings in Guadalajara, México (in Spanish) and Shenzhen, China (in Chinese) for our suppliers that are located in these regions.

We will be covering all the following topics so you can have the resources and information available in order to properly disclose your information:



This face-to-face training session will be conducted in:

- Guadalajara North site (Zapopan, México) on July 9<sup>th</sup>, 2024
- Fuyong Site (Shenzhen, China) on July 11<sup>th</sup>, 2024



## FAQs and Resources



## Frequently asked questions



- Do we need to answer the 3 questionnaires?
   You only need to answer 1 questionnaire, that Flex will assign to you.
- What if I didn't receive my registration email from Flex?

  Please search in your spam/junk folder for the email from @flex.com domain, if you don't find it, please contact <a href="mailto:search:s
- If we have multiple sites, multiple business entities across the world do we have to roll the data up to the overall parent company or keep results at a local site level?
  Best practice in corporate GHG accounting encourages all companies to be reporting enterprise-data at

the ultimate parent company level. Doing so avoids double counting and reduces reporting effort.

However, if you have more granular information on your emissions (like site level data or product level data) CDP and RBA questionnaires offer this option, and we encourage you to do so.

Please note that it is not possible to access the questionnaires through the Internet Explorer browser. Please, consider using another browser to disclose through our platform.



## Further useful resources

#### Resources for Disclosure:

- **▼** CDP Guidance for Companies
- ▼ CDP FAQs Find answers to common queries
- ▼ CDP Supply Chain Report: Changing the Chain
- **▼** CDP-ACS: Guidance for Company Classification
- Working 9-5: A guide for Small Office Based Organizations'
- Net Climate, Cool Commerce: A Service Sector Guide to Greenhouse Gas Management
- Tor all geographic regions, contact <a href="https://casemgmt-crm.cdp.net/">https://casemgmt-crm.cdp.net/</a>
- RBA EMT website:

RBA Sharefile → FAQs, Survey Guide and more

RBA's upcoming webinars

**RBA** information about EMT

#### GHG Emissions Accounting and Science-Based Targets:

- ▼ GHG Protocol Corporate Standard
- ▼ GHG Protocol Calculation Tools
- ▼ CDP Technical Note on Science-Based Targets
- FAQs- The Science Based Targets Initiative

## Flex's Supply Chain Sustainability Resource Webpage

## If you require support from Flex, please send us an email to:

- √ Flex GPSC Sustainability (flex.gpsc@flex.com)
- ✓ Contact your GCM



## If you require support from Flex, please send us an email to:

- √ Flex GPSC Sustainability (flex.gpsc@flex.com)
- ✓ Contact your GCM

Please help us improve by answering a **quick survey** that will launch after the webinar

Supplier training survey:





flex

## Thank you

